



Record of Gift Intention

This Record of Gift Intention is non-binding, for record keeping purposes only and will remain confidential.

Donor Name:	Class Year:	Date of Birth:
Spouse/Partner Name if Joint Gift:		Date of Birth:
Donor Address:		
Phone:	Email:	

Gift Information:

I have made a provision to benefit Agnes Scott College as follows:

Agnes Scott College is named as beneficiary of a: _____
Bequest, IRA, Investment Account, Testamentary Trust, etc.

The estimated current value of my future gift to Agnes Scott College is \$_____.
 However, future fluctuations/changes in the market/economy may have an impact on this value.

Please designate my future gift as follows:

- My/our gift is unrestricted and may go to any purpose that supports the mission of the College.
- To benefit an existing fund: _____
- To create a new fund. *If you wish to create a new fund, please contact Lee Davis, director of legacy giving, at 404.471.5448 or ldavis@agnesscott.edu to confirm that your gifts meet minimum endowment requirements and to create a Legacy Gift Agreement outlining the criteria for use of the gift.*

Donor Recognition Preferences:

All donors of future gifts become members of the Frances Winship Walters Society. To ensure your recognition preferences are honored, please select one of the following options:

- The College has permission to publish my/our name(s) along with other Frances Winship Walters Society members in the annual Donor Report and other publications as appropriate. Please publish my/our name(s) as follows: _____
No additional information or amount will be disclosed.
- I would like this gift to be anonymous. Please do not publish my/our name(s) in the annual Donor Report or any other publications in relation to this gift.

Documentation and Notification of Change:

Please provide copies of any documents that include provisions for Agnes Scott College.

If aspects of my provision for Agnes Scott College should change, I will notify a representative of the College.

I would like to designate the following as successor recipient(s) of any information relating to my gift:

Name:	Relationship to Donor:
Address:	
Phone:	Email:

 Donor Signature Date Donor Signature Date

Please return a copy of this form to the Office of Development.

Lee Davis, Director of Legacy Giving Phone: 404.471.5448 Toll-free: 800.868.8602 Ext. 5448
 email: ldavis@agnesscott.edu Fax: 404.471.5299 Federal Tax ID number: 58-0566116